

TMI004/2024

March 11, 2024

Subject: Details of the Warrants to Purchase the Newly Issued Ordinary Shares of Teera-Mongkol Industry Public Company Limited (the "Warrants" or "TMI-W2")

Attention: The President
The Stock Exchange of Thailand

According to Teera-Mongkol Industry Public Company Limited's issuance of warrants, to purchase the newly issued ordinary shares of the Company ("TMI-W2") to the existing shareholders of the Company in the amount of 335,306,943 units without charge on June 1, 2023, which the warrants can be exercised on March 29, 2024, and December 30, 2024 (If the Exercise Date(s) do(es) not fall on Business Day, the Exercise Date(s) shall be postponed to the last Business Day before the determined Exercise Date(s))

The Company would like to inform that the 1st exercise date shall fall on March 29, 2024 details are as follows:

1. The exercise ratio and the exercise price

Exercise Ratio: 1 unit of warrant per 1 newly issued ordinary share
(1 unit of TMI-W2 per 1 TMI share)

Exercise Price: 1.00 Baht per 1 newly issued ordinary share

Example of the exercise of TMI-W2

The TMI-W2 holder who wants to exercise 100 units of warrant could purchase a newly ordinary share of 100 shares (number of units of warrant multiplied by exercise ratio). The payment would be THB 100 (number of shares multiplied by exercise price)

2. The notification of the exercise period and request for exercise notification of warrant

Between March 22 and 25-28, 2024 Time: 09:00 a.m.– 3:30 p.m. (business hours)

3. Place for the exercise and the request and contact person

Investor Relations (IR): Ms. Julaiwan Duangkota

Company: Teera-mongkol Industry Public Company Limited

Address: 260/2 Charoen Nakhon Road, Samrae, Thonburi Bangkok Thailand 10600

Tel: 0 2877 9510 - 21 Ex 350

Email: corp.sec@thaiballast.com

Website: www.thaiballast.com

4. Exercise Procedures and Conditions

The Warrant Holders may exercise the rights to purchase the Company's ordinary shares either in whole or in part. For the remaining Warrants, which are not exercised within the last Exercise

Head Office: 46/67-69 Moo 3 Leab-Klong-Siwapasawad Rd. Kokkrabeo, Muang, Samut-Sakhon, Thailand 74000
Tel. +66 (0) 34 854 629 Fax. +66 (0) 34 854 630

Sale Office: 260/2 Charoen Nakorn Rd. Samrei, Thonburi, Thailand, 10600
Tel. + 66 (0) 2 877 9510-21 Fax. +66 (0) 2 877 9522-23
For more information, please visit www.thaiballast.com

Date, the Company shall deem that the Warrant Holders do not wish to exercise their rights under such Warrants and it shall be deemed that such Warrants have expired without exercise.

The warrant holder who needs to subscribe the right must submit the documents as follows to the Company as mentioned above within the subscription period:

- 4.1 The notification form to exercise of rights to purchase the Company's ordinary shares which is filled in correctly, clearly, and completely in all aspects and duly signed by the Warrant Holder

The Form Available at: <https://thaiballast.com/AR2567/TMI-NOTIFICATION.pdf>

- 4.2 Warrants Certificates or Substitution of Warrant Certificates in the form prescribed by the Stock Exchange, which the Warrant Holders endorse, in the amount of Warrants specified in the exercise notice form.

In case the Warrants are in a scripless system, the Warrant Holders intending to exercise the rights shall notify the intention and fill in the application forms for the withdrawal of Warrants under the requirement of the Stock Exchange. If the Warrant Holders have securities accounts of "Thailand Securities Depository Co., Ltd. for Depositor", the Warrant Holders intending to exercise the rights shall notify the intention and fill in the application forms for the withdrawal of Warrants under the requirement of the Stock Exchange by submitting to the securities company acting as their broker (broker). The said broker will notify TSD to withdraw the Warrants from the account "Thailand Securities Depository Co., Ltd. for Depositor". TSD will issue the Warrant Certificate to be used as evidence for the exercise of Warrants to purchase the Company's newly issued ordinary shares.

In the event the Warrant Holders do not have securities accounts and the Warrants are handled by TSD in the "Issuer Account", the Warrant Holders intending to exercise the rights shall notify the intention and fill in the application forms for the withdrawal of Warrants under the requirement of the SET by submitting to TSD to withdraw the Warrants from "Issuer Account", TSD will issue the Substitution of Warrant Certificate to be used as evidence for the exercise of Warrants to purchase the Company's ordinary shares.

- 4.3 Verification of identification

- 4.3.1 Thai Individuals

- a certified true copy of valid identification card, government officer identification card or state enterprise officer identification card that has not expired (in case of name/last name changed resulting in the name does not match to those specified in the Warrants, the documents issued by government representation such as certificate of name/last name changing, etc. must be provided) with a certified true copy;

4.3.2 Foreign Individuals

- a certified true copy of valid alien certificate or passport that has not expired;

4.3.3 Thai Juristic Persons

- a copy of the affidavit issued by the Ministry of Commerce for not more than 6 months prior to that particular Exercise Date, certified by authorized director(s) of the juristic person as shown in the affidavit, together with a certified true copy of identification document of such authorized director(s) pursuant to Clause 4.3.1) or 4.3.2) above;

4.3.4 Foreign Juristic Persons

- a copy of the certificate of incorporation or corporate affidavit of the juristic person certified true copy by the authorized person(s) of the juristic person, and certified true copy of identification document of such authorized person(s) pursuant to Clause 4.3.1) or 4.3.2) above, and all documents are notarized, within 6 months prior to that particular Exercise Date, by notary public of the country issuing such documents;

4.3.5 Custodian

- a copy of the certificate of incorporation of the custodian and custodian appointment document together with copy of identification document of its authorized person(s) pursuant to Clause 1) or 2) above certified true copy by such authorized person(s) and notarized, within 6 months prior to that particular Exercise Date, by notary public of the country issuing such documents.

However, if the Warrant Holders do not provide Verification of identification as follows, The Company will consider that the Warrant Holders do not exercise of rights to purchase the Company's ordinary shares.

4.4 The number of Warrants to be exercised must be integer number.

5. Payment document / Proof of payment

5.1 Paid by cheque / cashier cheque / draft, which can be collected within Bangkok city, to account "Account to subscription for capital increase of Teera-Mongkol Industry Public Company Limited" within one business day from the date of each notification of intention to exercise, which must be dated no later than March 27, 2024. In addition, the complete documents must be submitted before the exercise date, **and the notification period of intention to exercise warrants shall be between March 22 and 25-28, 2024.** (business hours)

5.2 Payment by bank transfer to the account named
"Siam Commercial Bank " of Bang Khlo Branch
Saving Account Number 095-268783-5

Account Name "Account to subscription for capital increase of Teera-Mongkol Industry Public Company Limited"

The payment must be completed between March 22 and 25-28, 2024, but not later than 3:30 p.m. of March 28, 2024, and submit the intention to exercise between March 22 and 25-28, 2024. (business hours)

In addition, the warrant holder will pay duty stamp and bank fees that derive from that subscription. If you require any further information about the exercise of warrants to purchase ordinary shares, please contact the above-mentioned place to send documents during business hours (MON-FRI during time 09:00 a.m.- 3:30 p.m.).

Please be informed accordingly,

Sincerely Yours,

Teera-Mongkol Industry Public Company Limited



(Mr. Theerachai Prasittrattanaporn)

Managing Director

Investor Relations:

Tel: 0 2877 9510 - 21 Ex 350